



**2006 Third Quarter
Interim Financial Statements
for the nine month period ended September 30, 2006**

Notice of No Auditor Review

The accompanying unaudited consolidated interim financial statements of the Fund have been prepared by management in accordance with Canadian generally accepted accounting principles. Management accepts sole responsibility for the material correctness of reported results.

Readers are cautioned that these financial statements have not been independently audited or reviewed by the Fund's external auditors.

Readers should also understand that these unaudited consolidated interim financial statements should be read in conjunction with the Fund's audited consolidated financial statements for the year ended December 31, 2005.

Gamehost Income Fund - Consolidated Balance Sheets

(Un-audited)

	September 30, 2006	Audited December 31, 2005
Assets		
Current assets:		
Cash and cash equivalents	\$ 8,857,610	\$ 8,528,002
Accounts receivable	881,928	854,230
Current portion of Notes Receivable	28,075	26,450
Inventories	227,928	227,889
Prepaid expenses	584,887	359,906
	<u>10,580,428</u>	<u>9,996,477</u>
Notes receivable	66,185	87,464
Property, plant & equipment	36,194,547	36,240,215
Licenses	3,500,000	3,500,000
Goodwill	42,579,216	42,579,216
	<u>\$ 92,920,376</u>	<u>\$ 92,403,372</u>
Liabilities and unitholder equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 2,191,580	\$ 3,393,501
Term loan(s) (Note 4 and 9)	14,064,683	14,092,035
Due to related parties (Notes 5 and 9)	19,515	35,481
Unitholder distributions payable	1,055,378	4,995,454
	<u>17,331,156</u>	<u>22,516,471</u>
Class B limited partnership units	<u>38,151,743</u>	<u>35,358,688</u>
	55,482,899	57,875,159
Unitholders' equity	<u>37,437,477</u>	<u>34,528,213</u>
	<u>\$ 92,920,376</u>	<u>\$ 92,403,372</u>

see accompanying notes to consolidated financial statements

Gamehost Income Fund - Consolidated Statements of Unitholders' Equity

(Un-audited)

	nine months ended September 30		three months ended September 30	
	2006	2005	2006	2005
Balance at the beginning of the period	\$ 34,528,213	\$ 30,517,095	\$ 36,366,565	\$ 35,214,739
Class "B" Limited Partnership Units converted to Class "A" Units	-	3,565,162	-	-
Net income	7,433,988	5,558,439	2,686,885	2,046,200
Distributions to unitholders	(4,524,724)	(3,672,535)	(1,615,973)	(1,292,778)
Balance at the end of the period	\$ 37,437,477	\$ 35,968,161	\$ 37,437,477	\$ 35,968,161

See accompanying notes to financial statements

Gamehost Income Fund - Consolidated Statements of Operations

(Un-audited)

	nine months ended September 30		three months ended September 30	
	2006	2005	2006	2005
Revenue				
Hotel - rooming	\$ 5,485,273	\$ 2,865,649	\$ 2,115,999	\$ 1,011,969
Table games	5,094,701	3,254,383	1,657,162	1,043,509
Slot machines	15,070,952	10,040,671	5,302,230	3,570,912
Food & beverage services	7,066,459	3,563,991	2,475,474	1,208,474
Lease and rental	236,847	221,984	83,755	73,517
Other	2,854,270	1,764,902	1,038,337	605,230
	<u>35,808,502</u>	<u>21,711,580</u>	<u>12,672,957</u>	<u>7,513,611</u>
Expenses				
Cost of goods sold	2,603,819	1,418,128	876,406	481,321
Human resources	9,332,422	4,676,499	3,230,840	1,596,065
Marketing and promotions	1,059,057	516,002	364,922	186,820
Operating	4,121,521	2,175,668	1,550,878	763,485
Corporate and general administration	1,371,308	737,584	463,433	241,819
	<u>18,488,127</u>	<u>9,523,881</u>	<u>6,486,479</u>	<u>3,269,510</u>
Earnings before amortization, interest and income allocation to Class B Limited Partners	17,320,375	12,187,699	6,186,478	4,244,101
Amortization	1,807,343	705,101	619,448	235,035
Interest charges	947,815	-	302,687	-
Income allocation to Class B Limited Partners	7,131,229	5,924,160	2,577,458	1,962,866
Net income	<u>\$ 7,433,988</u>	<u>\$ 5,558,438</u>	<u>\$ 2,686,885</u>	<u>\$ 2,046,200</u>
Earnings per unit				
Weighted average and fully diluted	<u>\$ 2.070</u>	<u>\$ 1.632</u>	<u>\$ 0.748</u>	<u>\$ 0.570</u>

See accompanying notes to financial statements

Gamehost Income Fund - Consolidated Statements of Cash Flows

(Un-audited)

	nine months ended September 30		three months ended September 30	
	2006	2005	2006	2005
Cash provided by (used for) operations				
Net income	\$ 7,433,988	\$ 5,558,438	\$ 2,686,885	\$ 2,046,200
Add non-cash items:				
Allocation of net income to class B limited partners	7,131,229	5,924,160	2,577,458	1,962,866
Amortization of property, plant & equipment	1,807,343	705,101	619,448	235,035
	<u>16,372,560</u>	<u>12,187,699</u>	<u>5,883,791</u>	<u>4,244,101</u>
Net changes in non-cash working capital:				
Accounts receivable	(27,698)	(69,965)	2,430	21,993
Inventories	(39)	(30,432)	(914)	(27,453)
Prepaid expenses	(224,981)	(158,605)	247,664	190,272
Accounts payable and accrued liabilities	(1,201,921)	(432,098)	101,682	55,632
	<u>14,917,921</u>	<u>9,526,561</u>	<u>6,234,653</u>	<u>4,484,545</u>
Financing				
Advances to/from related parties	(15,966)	216,522	(21,579)	-
Net drawings(repaysments) on term loan(s)	(27,352)	8,634,376	(3,409,972)	2,748,880
Proceeds from collection of notes receivable	19,654	18,213	6,660	6,171
Distributions to Class B Limited Partners	(6,269,536)	(3,926,183)	(1,550,160)	(1,240,127)
Unitholder distributions	(6,535,713)	(5,642,573)	(1,615,974)	(1,292,778)
	<u>(12,828,913)</u>	<u>(699,645)</u>	<u>(6,591,025)</u>	<u>222,146</u>
Investments				
Purchase of property, plant & equipment	(1,759,400)	(7,719,671)	(317,983)	(2,829,022)
Increase in cash and cash equivalents	329,608	3,077,283	(674,355)	1,877,669
Opening cash and cash equivalents	8,528,002	5,238,021	9,531,965	6,437,635
Closing cash and cash equivalents	<u>\$ 8,857,610</u>	<u>\$ 8,315,304</u>	<u>\$ 8,857,610</u>	<u>\$ 8,315,304</u>
Supplemental cash flow information:				
Interest paid and recorded as expense	\$ 947,815	\$ -	\$ 302,686	\$ -

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006
(unaudited)

1. Organization and Nature of Business

Gamehost Income Fund (the “Fund”) is an unincorporated open-ended limited purpose trust established under the laws of the Province of Alberta and is governed by a trust agreement dated April 9, 2003 (the “Fund Agreement”).

The Fund’s activities are currently confined to the Province of Alberta, Canada. Operations include the Boomtown Casino in Ft. McMurray, the Great Northern Casino in Grande Prairie and Service Plus Inns & Suites (“Service Plus”), a limited service hotel, also located in Grande Prairie. Complementing Service Plus, the Fund owns a retail complex (the “Strip Mall”) that leases space to third party liquor store, pub and full service restaurant operators. The Fund is also a 40% joint venture partner in Deerfoot Inn & Casino Inc., (the “Deerfoot Joint Venture”), that opened Deerfoot Inn & Casino in Calgary on November 21, 2005.

Management believes in a combined entertainment and hospitality model. The model targets the entertainment seeker and social occasional gamer. Clean, inviting venues that deliver live entertainment, lounging and dining, rest and relaxation together with gaming are situated in community based locales.

It is the intent and practice of the Fund to distribute taxable income of the Fund to unitholders by way of cash distributions on a monthly basis.

2. Basis of Preparation

These unaudited interim consolidated financial statements of the Fund have been prepared by management in accordance with Canadian generally accepted accounting principles. The unaudited interim consolidated financial statements should be read in conjunction with the Fund’s annual audited consolidated financial statements as at, and for, the year ended December 31, 2005. The same accounting policies and methods as are used to prepare annual audited consolidated financial statements of the Fund were used to prepare these unaudited interim consolidated financial statements. Interim consolidated figures include the results of the Fund, the Trust, the Limited Partnership with all its operating divisions and the Fund’s proportionate share of the activities of the Joint Venture. The preparation of these unaudited interim consolidated financial statements requires management to make estimates and assumptions that affect the amounts reported in the unaudited interim consolidated financial statements and accompanying notes. Actual results could differ from those estimates. The unaudited interim consolidated financial statements have, in management’s opinion, been properly prepared using careful judgment with reasonable limits of materiality.

3. Comparative Figures

Certain comparative figures have been reclassified to conform to the current method of presentation.

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006

(unaudited)

4. Term Loan

The Limited Partnership Fund originally arranged for a \$7.0 million term loan with Canadian Western Bank (“CWB”) to meet Contributing Interest obligations for construction of the Deerfoot Joint Venture. The loan was subsequently increased to \$9.0 million to meet additional Contributing Interest obligations resulting from increased costs on the Deerfoot Joint Venture project and to finance a planned expansion of Boomtown Casino. Terms of the loan included a floating interest rate at 1.5% above CWB prime. This rate was 7.5% at the end of the Quarter (December 31, 2005 - 6.5%). The repayment schedule allowed for interest only payments to maturity of the loan in May, 2007. With the loan fully drawn, in Q2 2006 management negotiated revolving terms for the loan to maturity and subsequently repaid \$1.0 million of the loan at the end of June 2006. At the end of the Period there was \$5.52 million (December 31, 2005 - \$4.2 million) outstanding. \$2.48 million was repaid during the Quarter. Security for the loan includes;

- A promissory note
- General security agreement for first charge on Service Plus, Great Northern Casino and the Strip Mall.
- Demand collateral mortgage first charge in the amount of \$9,000,000
- Assignment of rents and leases
- Assignment of all risk casualty and liability insurance

5. Related Party Transactions

Related party transactions are measured at the exchange amount which is the amounts agreed to by the related parties. Related party transactions are non-interest bearing with no specific terms of repayments.

Gamehost Management Inc.

Gamehost Management Inc. is controlled by David J. Will and Darcy J. Will. The company has a management contract (the “Management Agreement”) with the Fund and is compensated based on a percentage of earnings before interest, income tax, depreciation and amortization (“EBITDA”). Management services recorded during the Period were \$353,240 (2005 - \$324,000).

Winners Gaming Inc.

Winners Gaming Inc. is controlled by Darcy J. Will, a trustee of the Fund. During the Period, the Fund recorded \$142,948 (2005 - \$143,235) in salaries and shared head office expenses paid to Winners Gaming Inc. for reimbursement of expenses shared with the Fund and services provided to the Fund.

Boomtown Casino Ltd.

Boomtown Casino Ltd. was controlled by Darcy J. Will, a trustee of the Fund. The company has been dissolved. During the Period, the Fund recorded \$nil (2005 - \$882,000) in distributions on Class B Partnership Units.

DJ Will Holdings Limited

DJ Will Holdings Limited is controlled by David J. Will, a trustee of the Fund. During the Period, the Fund recorded \$2,731,428 (2005 - \$2,431,224) in distributions on Class B Partnership Units.

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006
(unaudited)

5. Related Party Transactions (cont.)

Darcy Co. Holdings Ltd.

Darcy Co. Holdings Ltd. is controlled by Darcy J. Will, a trustee of the Fund. During the Period, the Fund recorded distributions of \$1,134,000 (2005 - \$432,000) on Class B Partnership Units.

Bryan & Company

Tim Sebastian, a trustee of the Fund, is a former partner in the firm of Bryan & Company. During the Period, the Fund expensed \$8,861 (2005 - \$23,791) in professional fees to Bryan & Company relating to compliance.

Trustee Remuneration

During the Period the Fund incurred \$101,125 (2005 - \$85,500) in fees and meeting expenses to trustees. The Fund increased the number of trustees from five to six in May of 2006.

Deerfoot Joint Venture.

The Fund's 40% proportionate share of the Deerfoot Joint Venture's related party transactions included in these financial statements are summarized separately in Note 9.

6. Class B Limited Partnership Units

No additional Class B units were authorized, issued or converted during the period. A small valuation adjustment relates to a prior period.

	nine months ended September 30, 2006	
	<u>Units</u>	<u>\$'s</u>
Balance at the beginning of the period	3,444,800	\$ 35,358,688
Class "B" Limited Partnership Units converted to Class "A" Units	-	2,273
Net income		7,131,229
Distributions to unitholders		<u>(4,340,448)</u>
Balance at the end of the period	<u>3,444,800</u>	<u>\$ 38,151,742</u>

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006
(unaudited)

7. Unit Holders Equity

No additional Fund Units were authorized, issued or converted during the period.

	nine months ended September 30, 2006	
	<u>Units</u>	<u>\$'s</u>
Balance at the beginning of the period	3,591,051	\$ 34,528,213
Net income		7,433,989
Distributions to unitholders		<u>(4,524,724)</u>
Balance at the end of the period	<u>3,591,051</u>	<u>\$ 37,437,478</u>

8. Distributions to Unitholders

The Fund declared distributions totaling \$8,865,172 for the Period (2005 - \$7,598,719). Regular monthly distributions of \$0.15 per unit were made in each of the months during the Quarter. A further \$0.15 per unit cash distribution was declared for the month of October 2006 subsequent to the end of the Period.

Significant dates for these distributions are set out below.

2006 Distribution Summary

Month	Date Declared	Record Date	Payment Date	Distribution per Unit
January	16-Jan-06	31-Jan-06	15-Feb-06	\$0.12
February	15-Feb-06	28-Feb-06	15-Mar-06	\$0.12
March	14-Mar-06	31-Mar-06	17-Apr-06	\$0.12
April	17-Apr-06	30-Apr-06	15-May-06	\$0.15
May	15-May-06	31-May-06	15-Jun-06	\$0.15
June	8-Jun-06	30-Jun-06	14-Jul-06	\$0.15
July	7-Jul-06	31-Jul-06	15-Aug-06	\$0.15
August	11-Aug-06	31-Aug-06	15-Sep-06	\$0.15
September	11-Sep-06	30-Sep-06	16-Oct-06	\$0.15
October	16-Oct-06	31-Oct-06	15-Nov-06	\$0.15

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006
(unaudited)

9. Investment in Deerfoot Joint Venture

The Fund is a joint venture partner in Deerfoot Inn & Casino Inc. The Deerfoot Joint Venture owns and operates a hotel/convention/entertainment/gaming establishment in Calgary, Alberta. The Fund holds a 40% Participating Interest and a 47.75% Project Contributing Interest in this joint venture. The Fund's consolidated interim financial statements include its Participating Interest in the assets, liabilities, revenues and expenses and net income, and cash flows resulting from operating, investing and financing activities of the joint venture.

Deerfoot Inn & Casino Joint Venture Balance Sheets

(unaudited)

	Gamehost Participating Interest	
	Audited	
	September 30, 2006	December 31, 2005
Assets		
Current assets:		
Cash and cash equivalents	\$ 2,300,479	\$ 2,403,991
Accounts receivable	213,361	296,865
Inventories	113,869	131,883
Prepaid expenses	191,268	119,920
	<u>2,818,977</u>	<u>2,952,659</u>
Property, plant & equipment	16,154,428	17,201,083
	<u>\$ 18,973,405</u>	<u>\$ 20,153,742</u>
Liabilities and unitholder equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 794,158	\$ 1,783,522
Term Loan	8,544,683	9,292,035
Due to related parties	19,515	26,845
	<u>9,358,356</u>	<u>11,102,402</u>
Equity	<u>9,615,049</u>	<u>9,051,340</u>
	<u>\$ 18,973,405</u>	<u>\$ 20,153,742</u>

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006
(unaudited)

9. Investment in Deerfoot Joint Venture (cont.)

Deerfoot Inn & Casino Joint Venture

Statements of Operations

(unaudited)

	Gamehost Participating Interest		Gamehost Participating Interest	
	nine months ended September 30		three months ended September 30	
	2006	2005	2006	2005
Revenue				
Hotel - rooming	\$ 1,911,740	\$ -	\$ 847,325	\$ -
Table games	1,939,104	-	694,652	-
Slot machines	2,840,964	-	1,094,297	-
Food & beverage services	2,657,133	-	918,850	-
Lease and rental	6,436	-	5,036	-
Other	845,009	-	364,489	-
	<u>10,200,386</u>	<u>-</u>	<u>3,924,649</u>	<u>-</u>
Expenses				
Cost of goods sold	981,725	-	332,898	-
Human resources	3,815,748	100,336	1,326,034	85,037
Marketing and promotions	550,298	14,671	197,646	8,682
Operating	1,292,187	6,766	468,521	4,632
General and administration	342,801	21,786	107,604	9,470
	<u>6,982,759</u>	<u>143,559</u>	<u>2,432,703</u>	<u>107,821</u>
Earnings before interest and amortization	3,217,627	(143,559)	1,491,946	(107,820)
Interest	475,534	-	154,980	-
Amortization	<u>1,066,985</u>	<u>-</u>	<u>367,116</u>	<u>-</u>
Income (Loss)	<u>\$ 1,675,108</u>	<u>(\$ 143,559)</u>	<u>\$ 969,850</u>	<u>(\$ 107,820)</u>

Notes to Consolidated Interim Financial Statements
 nine month period ended September 30, 2006
(unaudited)

9. Investment in Deerfoot Joint Venture (cont.)

**Deerfoot Inn & Casino Joint Venture
 Statements of Joint Venture Equity**

(un-audited)

	<u>Gamehost Participating Interest</u>		<u>Gamehost Participating Interest</u>	
	<u>nine months ended September 30</u>		<u>three months ended September 30</u>	
	<u>2006</u>	<u>2005</u>	<u>2006</u>	<u>2005</u>
Balance at the beginning of the period	\$ 9,051,340	\$ 6,517,147	\$ 9,928,427	\$ 6,371,312
Contributions from Joint Venture Partners	968,601	2,677,752	- 3,228	2,787,848
Distributions	(2,080,000)	-	(1,280,000)	-
Net income	1,675,108	(143,559)	969,850	(107,820)
Balance at the end of the period	<u>\$ 9,615,049</u>	<u>\$ 9,051,340</u>	<u>\$ 9,615,049</u>	<u>\$ 9,051,340</u>

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006

(unaudited)

9. Investment in Deerfoot Joint Venture (cont.)

Deerfoot Inn & Casino Joint Venture Statements of Cash Flows

(Unaudited)

	Gamehost Participating Interest nine months ended September 30		Gamehost Participating Interest three months ended September 30	
	2006	2005	2006	2005
	Cash provided by (used for) operations	\$ 1,782,899	\$ 112,107	\$ 1,365,291
Financing	122,435	4,385,496	(1,930,501)	1,717,802
Investments	(18,923)	(4,650,710)	(32,948)	(2,677,831)
Increase in cash and cash equivalents	103,512	(153,107)	(598,158)	(843,633)
Opening cash and cash equivalents	2,403,991	441,384	3,179,442	1,131,860
Closing cash and cash equivalents	\$ 2,300,479	\$ 288,277	\$ 2,300,479	\$ 288,227

The Fund is severally liable for all obligations of the Joint Venture in proportion to its Participating Interest or Contributing Responsibility as the case may be. All Joint Venture partners are contingently liable for obligations of the Joint Venture in situations where other Joint Venture partners are in default as defined by the Joint Venture Agreement. All of the assets of the Joint Venture are available for the purpose of satisfying any such obligation. No provision for any contingent amount payable has been accrued to these financial statements.

Joint venture term loan

A \$24.0 million term financing instrument taken by the Deerfoot Joint Venture was restructured for a second time at the end of September 2006. An additional \$1.0 million was split off from the fixed interest portion of the term loan. The Deerfoot Joint Venture now has a total \$2.0 million available a revolving basis at CWB prime plus 1%. The remainder of the loan stipulates fixed interest at 6.56%. Principal and interest payments effective July 2006 are \$240,000 per month. For the Period, beginning March 2006, total Deerfoot Joint Venture payments of \$3,827,186 (\$1,188,835 interest, \$2,638,351 principal) were made (2005 \$nil). In January and February of 2006 interest only payments were made on the loan and expensed.

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006
(unaudited)

9. Investment in Deerfoot Joint Venture (cont.)

Commitment for Land

The Deerfoot Joint Venture is currently renting a parcel of land to the adjacent south of the hotel structure for the purpose of vehicle parking. The rental arrangement at \$7,300 per month was made pending closure of a transaction to sell the land to Deerfoot Inn & Casino Inc. which is currently proceeding through the City of Calgary development authority. Paving and other land improvements have already been made to the land. The closing price will approximate \$1.2 million. We anticipate the transaction to close prior the end of 2006.

Management Agreement

The Joint Venture has a management agreement with 1016312 Alberta Ltd. 1016312 Alberta Ltd.'s shareholders are David Will and Darcy Will, who are also shareholders of the venturers of the Joint Venture and are Trustee's of the Fund. The management agreement stipulates that 1016312 Alberta Ltd. is entitled to a percentage of the gross revenues plus a percentage of any operating profit of the Joint Venture. For the Period \$551,084 (2005 - \$nil) was recorded as management fees.

The Funds 40% proportionate share, \$220,434 includes an unpaid portion of \$30,264 which is included in the accounts payable and accrued liability balance reported on these interim financial statements.

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006
(unaudited)

10. Segmented Information

The Fund's operations are predominantly in the hotel accommodation and gaming industries. The Fund derives its revenues from marketing its services in Western Canada.

The hotel segment includes the operations of Service Plus, the Strip Mall and the Funds proportionate share of the Deerfoot Joint Venture's hotel operations. The gaming segment includes the operations of Great Northern Casino, Boomtown Casino and the Funds proportionate share of the Deerfoot Joint Venture's gaming operations. The food and beverage segment includes food, beverage and entertainment activity generated by all properties. Property overhead costs are allocated arbitrarily.

General Administration includes administration of the Fund, the Trust and the Limited Partnership.

	Q4 (twelve months)			Q4 (three months)			vs. Previous quarter	
	2006	2005	+(-)	2006	2005	+(-)	Q3 2006	+(-)
Revenue								
Tables	6,950	4,596	51.2%	1,855	1,342	38.2%	1,657	11.9%
Slots	20,310	14,130	43.7%	5,239	4,090	28.1%	5,302	(1.2%)
Other	3,428	2,353	45.7%	958	677	41.5%	872	9.8%
Gaming	30,687	21,079	45.6%	8,052	6,109	31.8%	7,832	2.8%
Hotel	8,202	4,360	88.1%	2,222	1,256	76.9%	2,319	(4.2%)
Food and beverage	10,253	5,537	85.2%	3,187	1,973	61.5%	2,475	28.7%
Other	151	110	37.4%	24	36	(32.3%)	46	(47.3%)
Total	49,294	31,086	58.6%	13,485	9,374	43.9%	12,673	6.4%
Expenses								
Gaming	9,413	7,840	20.1%	2,657	3,829	(30.6%)	2,741	(3.1%)
Hotel	5,608	1,993	181.4%	1,540	760	102.6%	1,508	2.1%
Food and beverage	8,918	3,450	158.5%	2,546	348	631.5%	1,980	28.5%
Other	1,693	1,374	23.2%	402	196	105.2%	258	56.1%
Total	25,633	14,657	74.9%	7,144	5,133	39.2%	6,487	10.1%
EBITDA								
Gaming	21,274	13,239	60.7%	5,395	2,280	136.6%	5,091	6.0%
Hotel	2,594	2,367	9.6%	682	496	37.6%	812	(16.0%)
Food and beverage	1,335	2,087	(36.0%)	641	1,625	(60.6%)	495	29.5%
Other	(1,542)	(1,265)	21.9%	(378)	(160)	136.1%	(211)	78.7%
Total	23,661	16,428	44.0%	6,341	4,241	49.5%	6,186	2.5%
Interest	1,168	0	100.0%	220	0	100.0%	303	(27.2%)
Amortizations	2,483	1,088	128.2%	675	383	76.3%	619	9.0%
Net earnings	20,010	15,340	30.4%	5,445	3,858	41.1%	5,264	3.4%

(in thousands of dollars unless stated otherwise)

	Q3 (nine months)			Q3 (three months)			vs. Previous quarter	
	2006	2005	+(-)	2006	2005	+(-)	Q2 2006	+(-)
Revenue								
Tables	5,095	3,254	56.6%	1,657	1,044	58.7%	1,588	4.3%
Slots	15,071	10,041	50.1%	5,302	3,571	48.5%	5,046	5.1%
Other	2,469	1,675	47.4%	872	567	53.9%	814	7.2%
Gaming	22,635	14,970	51.2%	7,832	5,182	51.1%	7,449	5.1%
Hotel	5,980	3,104	92.7%	2,319	1,095	111.8%	1,871	24.0%
Food and beverage	7,066	3,564	98.3%	2,475	1,208	104.9%	2,258	9.6%
Other	127	73	73.6%	46	29	59.5%	46	(0.2%)
Total	35,809	21,711	64.9%	12,673	7,514	68.7%	11,624	9.0%
Expenses before Interest, taxes, depreciation and amortizations								
Gaming	7,922	4,011	97.5%	2,741	1,341	104.4%	2,607	5.1%
Hotel	3,887	1,234	215.0%	1,508	406	271.3%	1,216	24.0%
Food and beverage	5,653	3,101	82.3%	1,980	1,043	89.9%	1,806	9.6%
Other	1,026	1,178	(12.9%)	258	478	(46.1%)	442	(41.6%)
Total	18,488	9,524	94.1%	6,487	3,268	98.5%	6,071	6.8%
Earnings before Interest, taxes, depreciation and amortizations								
Gaming	14,713	10,959	34.3%	5,091	3,841	32.5%	4,842	5.1%
Hotel	2,093	1,870	11.9%	812	689	17.8%	655	24.0%
Food and beverage	1,413	463	205.2%	495	165	200.1%	452	9.6%
Other	(899)	(1,105)	(18.7%)	(211)	(449)	(52.9%)	(395)	(46.5%)
EBITDA	17,320	12,187	42.1%	6,186	4,246	45.7%	5,553	11.4%
EBITDA	17,320	12,187	42.1%	6,186	4,246	45.7%	5,553	11.4%
Interest	948	0	100.0%	303	0	100.0%	365	(17.2%)
Amortizations	1,807	705	156.4%	619	235	163.6%	594	4.2%
Net earnings	14,565	11,482	26.9%	5,264	4,011	31.2%	4,593	14.6%

(in thousands of dollars unless stated otherwise)

Notes to Consolidated Interim Financial Statements

nine month period ended September 30, 2006
(unaudited)

10. Segmented Information (cont)

Property, Plant & Equipment		
	September 30, 2006	December 31, 2005
Hotel		
Goodwill and licenses	\$ 4,579	\$ 4,579
Working assets	16,847	16,762
Work-in-progress	-	-
	21,426	21,341
Casino		
Goodwill and licenses	41,500	41,500
Working assets	16,240	13,041
Work-in-progress	-	1,537
	57,740	56,078
Food & Beverage		
Working assets	7,401	7,398
Work-in-progress	-	-
	7,401	7,398
General Administration		
Working assets	166	160
Work-in-progress	-	-
	166	160
Total		
Goodwill and licenses	46,079	46,079
Working assets	40,653	37,361
Work-in-progress	-	1,537
	\$ 86,733	\$ 84,977

Property, plant and equipment and intangibles at NBV ¹		
	June 30, 2006	December 31, 2005
Hotel	\$ 19,436	\$ 20,092
Casino	56,156	53,728
Food & Beverage	6,654	6,865
General Administration	22	97
Work-in-progress	-	1,537
	\$ 82,269	\$ 82,319

(in thousands of dollars unless stated otherwise)

¹ NBV (Net Book Value)